

# 2023 ANNUAL IMPACT REPORT

LEGACY COLLECTIVE

# TABLE OF CONTENTS



3	Letter from the CEU
4	<b>Board of Directors and Board of Advisors</b>
5	Mission, Vision, and Values
6	Organizational Highlights
7	Grants and Dollars Given
8	Legacy Collective Giving Circle Grants
10	Legacy Collective Giving Circle Story of Impact
12	Mama Bears Giving Circle Grants
13	Mama Bears Story of Impact
15	Disaster Relief Grants
16	Disaster Relief Story of Impact
17	Relmagine Nashville Giving Circle Grants
18	Relmagine Nashville Message from the Team
19	Celebrating New Giving Circles
20	UN Sustainable Development Goals
21	City Giving Circles
22	2023 Highlights
23	Celebrating Tyler Clementi Project in NYC
24	San Quentin and Edovo Partnership
26	Ways to Connect



2023 was a very challenging year for our industry. We saw donations dip and nonprofits close their doors due to economic conditions affecting donor communities, which in turn affected budgets. At Legacy Collective, we saw an additional challenge hit our community hard - medical hardship - and as a close knit group, this was heartbreaking.

But we rallied together as an organization! And although we did not raise as much as we had hoped this past year, we did do some wonderful things TOGETHER!

- We launched 2 NEW Giving Circles: ReImagine Nashville & The 12th AG
- We launched 2 NEW City Giving Circles: Indianapolis and Kissimmee
- We added 5 new incredibly talented members to our Board of Directors and 3 to our Advisory Board
- We launched a Grants Management System to better serve our nonprofit partners and upgraded our Donor Management System
- Although we brought in less funding, our Giving Circle dollars increased by 5% and we granted over 9% more this year we did so much more with less!
- We increased the strength of this community and watched it in action as we have watched you build relationships and make impact TOGETHER communally!

So with all of that momentum, I am encouraged by what 2024 has in store for Legacy Collective! Thank you for being part of this innovative, solutions-led, transparent, justice driven community with us! - Erin Arnheim, CEO

# LC

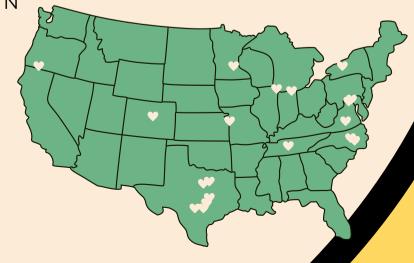
# **BOARD OF DIRECTORS** & BOARD OF ADVISORS

#### **Board of Directors:**

- Lindsey Leaverton, Chairwoman Austin, TX
- Erin Arnheim, Chief Executive Officer Austin, TX
- Jen Hatmaker, Co-founder & Chief Outreach Officer Buda, TX
- Joseph Graham, Vice Chairman & Secretary Austin, TX
- Steve Bryant, Treasurer Colleyville, TX
- Jessi Aakre, Director White Bear Lake, MN
- Dana Blankenship, Director Dallas, TX
- Suzanne Grover, Director Cedar Park, TX
- Denton Gruzensky, Director Medford, OR
- Lisa Marie Hanna, Director Raleigh, NC
- Sandra Ntube, Director Durham, NC

#### **Board of Advisors:**

- Erin Arnheim, Chairwoman Austin, TX
- Courtney Brooks, Co-Chairwoman Washington, DC
- Enne Barron Midlothian, VA
- Faitth Brooks Baltimore, MD
- Candace Collins Leander, TX
- Dmetria "Tay" Gibson Nashville, TN
- Rachel Greiman Denver, CO
- Becca Haak Rochester, NY
- Lara Hollers Austin, TX
- Wendy Huller Battle Creek, MI
- Tylena Jeans Nashville, TN
- Kristina Staniszeski Chicago, IL
- Scott Studer Austin, TX
- Kristin Tanabe Denver, CO
- Holly Waugh Liberty, MO



# VISION, MISSION, & VALUES



#### **VISION**

The vision of Legacy Collective is to build a giving community that makes an ongoing impact around the world.

#### MISSION

Legacy Collective works to solve systemic issues by funding the most sustainable, innovative efforts through partnerships with nonprofit organizations locally and globally.

#### **VALUES**



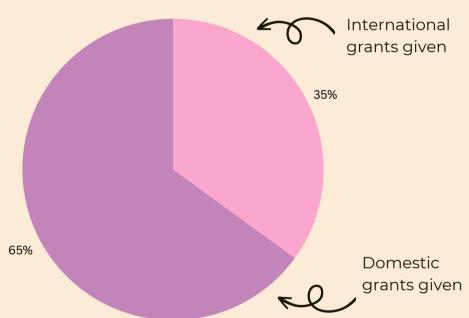


#### ORGANIZATIONAL HIGHLIGHTS

Industry wide for nonprofits, 2023 was a challenging year. Although our **overall donations were down 10.32%**, we are excited to share that **giving to our Giving Circles was up 5.47%** and **we granted 9.32% more dollars than we did in 2022!** We were able to do more with less!

Since 2015, **65**% of our grants have been given domestically, and **35**% have been distributed

65% internationally.

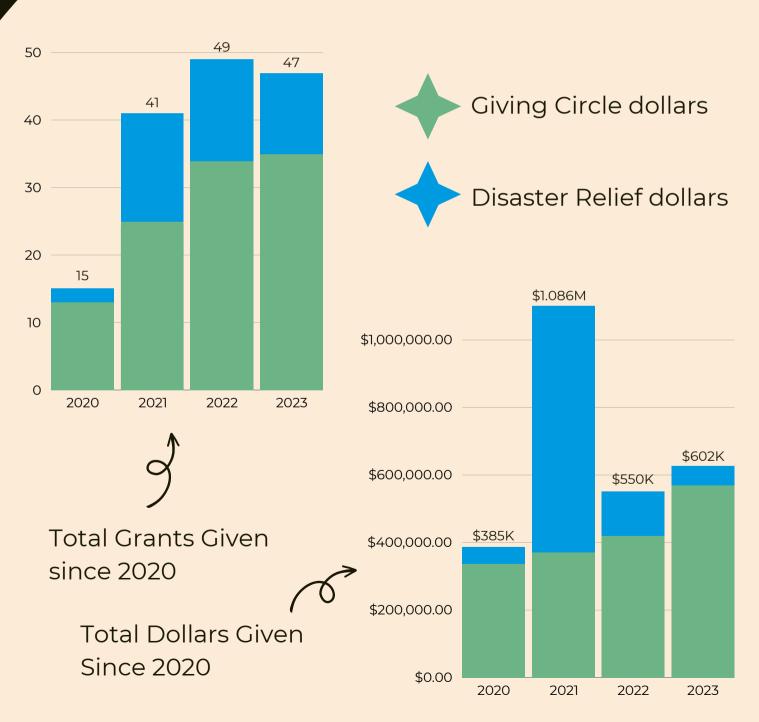


In 2023 we issued **47** grants totaling **\$602,330.43**, benefitting over **23+** cause areas, addressing **12** of the **17** US Sustainable Development Goals across **3** continents, **7** countries, and **15** states.

Since 2015 we have raised over **7.5MM**, funding **215** grants to **141** nonprofits, benefitting over **26+** cause areas across **5** continents, **21** countries, and **28** states.



# TOTAL GRANTS AND TOTAL DOLLARS GIVEN SINCE 2020



## LEGACY COLLECTIVE **GIVING CIRCLE GRANTS**



**2023** Total Given: \$334,232.58

06/02	Beloved Atlanta	\$22,825.00
06/02	Every Meal	\$28,900.00
06/02	Foster Angels of Central Texas	\$25,000.00
06/02	Ugandan Water Project	\$32,000.00
06/06	Family Eldercare	\$30,000.00
06/06	Food Forward	\$1,191.10
06/06	Global Village Project	\$20,000.00
06/06	Rebecca Bender Initiative	\$20,000.00
06/06	Tyler Clementi Foundation	\$5,000.00
06/07	African Mothers Health Initiative	\$19,200.00
06/07	Samaritan Health Ministries	\$1,191.10





### 2023 Continued

11/27	Breakthrough	\$4,150.19
11/27	Cafe Momentum Nashville	\$10,000.00
11/27	Chicago Scholars	\$25,000.00
11/27	Global Empowerment Mission	\$25,000.00
11/27	Red Oak Hope	\$25,000.00
11/27	Salt + Light Works	\$25,000.00
11/27	Work for Life	\$14,775.19



## LEGACY COLLECTIVE GIVING CIRCLE GRANT RECIPIENT

#### Rebecca Bender Initiative

"Legacy Collective has been crucial in our ability to empower the Survivors of human trafficking that attend Elevate Academy (Elevate), our online school that helps Survivors become financially sustainable individuals by preparing them for successful careers in the world outside of trafficking.

Registration for Elevate's Fall 2023 semester was up 73% from our Fall 2022 registration, making this semester our largest registration of Survivors in Elevate's history. Legacy Collective's partnership helped make this goal a reality!

After attending Elevate, one student said, "I now see a light at the end of this tunnel [of tragedy] that

has been pitch black for so long [that] I didn't even know that it had an end."

Thank you, Legacy Collective, for helping this Survivor of trafficking and so many others!"

-Cara Winslow (she/her)



# LEGACY COLLECTIVE GIVING CIRCLE GRANT RECIPIENT

## Salt + Light Works

"This generous \$25,000 grant from the Legacy Circle will help Salt + Light to expand the services of our Neighbor Care Department to include a case manager dedicated to providing individualized support and advocacy for youth and LGBTQ+ youth, addressing a wide range of challenges including homelessness, substance use, mental health issues, and discrimination. Our case manager will focus on identifying safe, suitable housing options and provide ongoing support to maintain housing stability for our vulnerable youth. Salt + Light's mission is to cultivate belonging and community wherever we go, focusing on our neighbors experiencing homelessness and those at risk of homelessness. Through our Neighbor Care

Department, our Mobile Food Relief Outreach "Everyone Eats Today", and our groundbreaking 53-home permanent supportive community, The Neighborhood Village, we are committed to creating safe environments for all people experiencing homelessness, including our vulnerable youth."

-Adrianne Hillman (she/her)







Total Given: \$164,118.44

03/03	<b>Covenant House Washington</b>	\$18,500.00
03/03	Keshet, Inc.	\$15,000.00
03/11	Resource Center of Dallas, Inc.	\$18,500.00
03/11	Texas Health Action - Kind Clinic	\$18,500.00
06/02	Tyler Clementi Foundation	\$5,000.00
09/13	Kaleidoscope Youth Center (KYC)	\$19,000.00
09/13	Resilience 1220	\$17,457.00
09/13	The Equality Crew	\$15,000.00
09/15	TransFamily Support Services	\$19,000.00
12/31	Real Mama Bears	\$18,161.44

## MAMA BEARS **GIVING CIRCLE GRANT RECIPIENT**

#### **Keshet**

"Through Thrive, The Jewish Coalition to Defend Trans and LGBQ+ Youth, Keshet is educating and pushing back against the 525+ anti-trans and anti-LGBQ+ legislation already introduced this year, especially bills that impact trans youth. The Legacy Collective grant has helped Thrive's membership grow by 50% in its first year and many of our 230, and growing, member organizations — including some synagogues, Jewish social justice organizations, and Jewish Federations — have never before taken on public leadership for LGBTQ+ rights. With Legacy Collective's support, organizations meet monthly to learn from one another and take bold actions such as sending a letter to Congress urging a YES vote on the Respect for Marriage Act, developing a

statement in support of LGBTQ+ youth in North Carolina, creating genderinclusive bathrooms at a synagogue in Texas, joining our Jewish Community Sign-On against HR 734 (banning transgender youth from playing high school sports), and mobilizing "Get Out The Vote" phone bank to reach thousands of





## MAMA BEARS GIVING CIRCLE GRANT RECIPIENT

# **TransFamily Support Services**

"Thanks to the gracious generosity of the Legacy Collective and Mama Bears Giving Circle, TransFamily Support Services has been empowered to serve trans youth and their families nationwide. Through support groups, mentorship, insurance and education navigation, and the infusion of love and compassion, we are combating the hate thrown upon our youth. Together, we proudly declare our commitment to #ProtectTransYouth, shaping a future where acceptance and understanding prevail."

Ans ramily Support Services

TO PROTEST TO THE PROT

-Kathie Moehlig (she/her)

## DISASTER RELIEF AND OTHER GRANTS



2023

## Total Given: \$46,479.41

02/01	Blessings in a Backpack	\$30.00
02/01	Foster Village Austin	\$970.00
02/01	Love Does	\$3,763.77
02/01	Love Does	\$5,181.78
07/06	Hope Partnership	\$650.00
07/06	Women for Afghan Women	\$1,194.40
07/06	World Central Kitchen (WCK)	\$800.00
09/28	CARE	\$4,333.50
09/28	Global Empowerment Mission	\$6,583.50
09/28	World Central Kitchen (WCK)	\$4,333.50
10/03	Halle Project	\$11,569.14
11/20	Beloved Atlanta	\$1,000.00
12/18	Global Empowerment Mission	\$6,069.82

## MOROCCO DISASTER RELIEF GRANT RECIPIENT

#### **CARE**

"With the support from generous donors like Legacy Collective, CARE's team in Morocco has been responding in Al Haouz, one of the provinces that was most impacted by the earthquake. Our teams have been providing essential items including food staples, drinking water, hygiene items and feminine products that can meet the basic needs of a family of five for three weeks.

As CARE Morocco Country Director, Hlima Razkaoui has noted, "Many of those we've been working with have also lost livelihoods - farmers, tailors, small-scale producers of olive oil or soap. We will support them as they restart their economic activities, with particular attention to women and girls."

-Caroline Reich-Sterman (she/her), Hlima Razkaoui (she/her)



16

# REIMAGINE NASHVILLE GIVING CIRCLE GRANTS



2023

Total Given: \$42,500.00

04/10 Cafe Momentum Nashville \$2,500.00

11/02 Free Hearts \$20,000.00

11/02 One WillCo \$20,000.00





# REIMAGINE NASHVILLE GIVING CIRCLE LAUNCH

### A message from the team

"In April 2023, ReImagine Nashville launched with the goal of creating a community that is equitable, just, and inclusive by issuing grants to BIPOC led nonprofits who are working to foster and promote racial equity in Middle Tennessee. Nearly 80 people from Franklin, Brentwood, Nashville, and surrounding areas gathered to help us put our stake in the ground. The tune of the night was hope, and as \$2,500 was granted to Cafè Momentum Nashville to further their mission of transforming young lives by equipping Nashville's justice-involved youth with life skills, education and employment opportunities you could feel it vibrate through the air."

-Courtney Koctar (she/her)



# CELEBRATING NEW GIVING CIRCLES



# The 12th AG Giving Circle

The 12th AG was founded in 2023 by a group of Aggies who wished to create an inclusive community by building relationships and giving together.

# The Relmagine Nashville Giving Circle

Founded by a committed group of Nashvillians, the RNGC is focused on creating a more equitable, just, and inclusive community for the local BIPOC community.



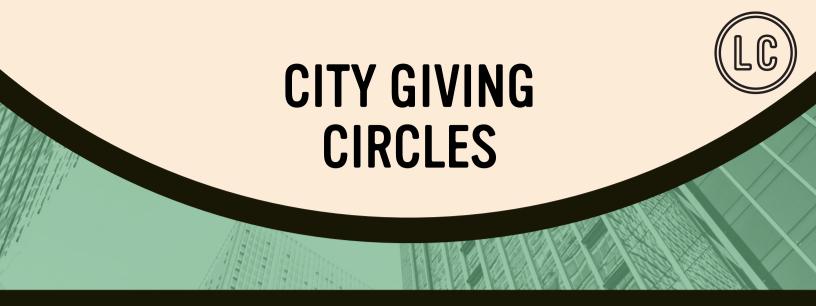


# UN SUSTAINABLE DEVELOPMENT GOALS

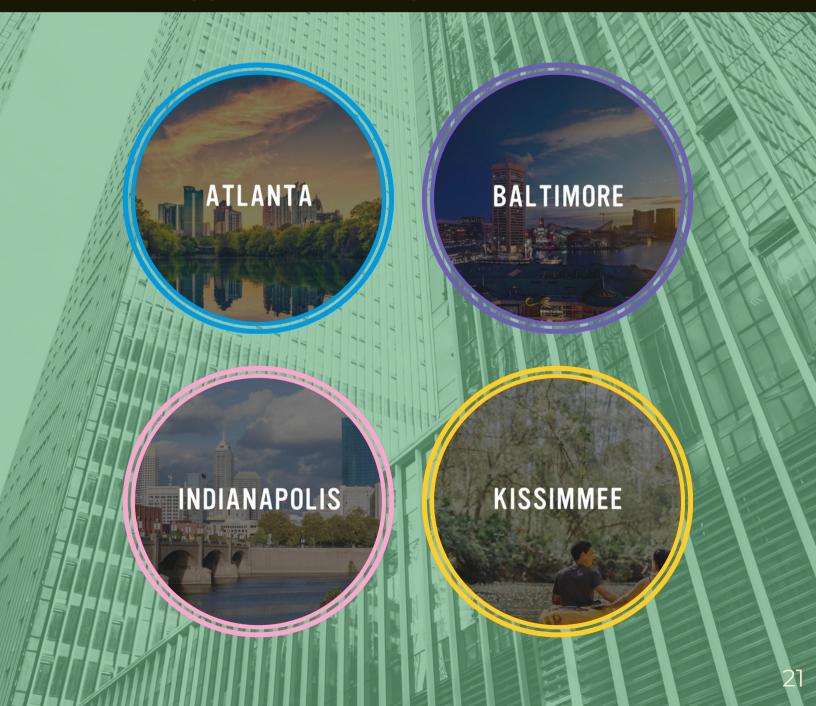
This year, one of our goals was to educate our team and community on the UN Sustainable Development Goals as well as work towards addressing as many as possible with our grants!

# We gave 47 grants this year that work to solve 12 of the 17 Sustainable Development Goals!





### Supporting 39 nonprofits in 4 cities!





#### 2023 HIGHLIGHTS



Our community had a blast at Jen's house for dinner with our lovely donors! We shared a delicious meal, made new connections, and learned more about the incredibe nonprofits we support!

We had a beautiful evening in New York hosted by one of our generous donors. We got to hear from Mama Bears Giving Circle grant recipient, Tyler Clementi Foundation.



We gathered together in Austin as a community to celebrate all we have accomplished this year! It was so wonderful to see our donors and to learn more about our grant recipients doing incredible work!

Welcome

We're so glad you're here!



# CELEBRATING TYLER CLEMENTI FOUNDATION IN NEW YORK CITY

## A message from Jane Clementi

"The Tyler Clementi Foundation was very pleased to be able to attend the Legacy Collective's NYC gathering, and even more grateful to receive an additional grant at the event from the Mama Bears Giving Circle to help further our work of ending online and offline bullying in schools, workplaces, and faith communities. This generous grant has helped us interact with thousands of passive bystanders over the last 5 months, enabling us to engage over 500 individuals from 25 states and 1 country to feel empowered to take action and become an active Upstander by signing our Upstander Pledge!

Please consider joining our Upstander

Movement and help save a life!"

tylerclementi.org/pledge

-Jane Clementi (she/her)



# A STORY OF HOW CONNECTION CAN CHANGE LIVES

## The Edovo Perspective

"Legacy's gathering created a space of like-minded individuals to connect and celebrate their mission toward better futures. I had wanted to connect with Jesse given our mutual passion for creating better opportunities for those facing incarceration. Within minutes of meeting we found we had a number of mutual connections and talked about the potential of a partnership.

Jesse's work with San Quentin news has primarily been functioning within the California Department of Rehabilitation and Corrections (CDCR), and Edovo has been hoping to provide services to them for years. There has been a number of battles outside of our control that have held the potential partnership back. Serendipitously, meeting up with Jesse was a reminder for us to reconnect with a longtime connection within CDCR. Within 2 weeks after the gathering, the Edovo app went live to all 32 CDCR facilities; providing 80k+ incarcerated individuals with thousands of hours of free programming on the existing tablets within their prisons.

The timing could not have been better. CDCR was working hard to identify a way to provide programming to individuals within their Restrictive Housing Units; and Edovo solves this challenge. And better yet, now we get to work with Jesse to bring San Quentin news digital and deliver it all across the Nation!"

-Anna Deluna (she/her)



# THE OTHER SIDE OF THE STORY...

## The San Quentin Perspective

"I can't imagine the Edovo platform opportunities presented to the incarcerated throughout the state of CA will be anything less than life changing. Most CA prisons were built out in rural areas during the tough on crime era so that nobody would have access to the incarcerated. Therefore, program accessibility and volunteers is almost non-existent at the majority of the 34 adult prisons. Edovo has bridged an essential gap for the incarcerated going through the rehabilitative process, they have brought accessibility to otherwise inaccessible content and opportunities. I think it's hard for us as the public to truly appreciate what it means to have accessibility to technology and learning platforms. We tend to take things for granted because we've always had them: YouTube tutorials, Master Class, podcasts of your choice and self-help content at your fingertips. Incarcerated people in California just got tablets last year. They are barely learning how to tap into what the rest of the world has been enjoying, or neglecting, and the Edovo services will likely give them access to content that will prepare them for a successful reentry with better coping skills, an expanded vocabulary and new cultural awareness through the content they can access.

I've spoken to folks at San Quentin, High Desert, Mule Creek, Lancaster and Calipatria who are extremely excited, and a bit overwhelmed, by all the content available on their tablets now. In fact, A.J. Hardy, aka Boots, who works at San Quentin News said that his relationships got better with his coworkers after he did one of the anger management programs hosted on Edovo. He only wished it had more lessons because he felt like he had just scratched the surface."

-Jesse Vasquez (he/him)



# LET'S CONNECT!

We have grown our online community significantly over the past four years - but we have so much further to go! JOIN US! Follow us. Share our posts. Tag us. Help us connect!

#### **Facebook**

facebook.com/legacycollective/

#### Instagram

instagram.com/legacycollective/

#### LinkedIn

linkedin.com/company/legacy-collective

#### YouTube

youtube.com/@legacy.collective



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